

# Embedded payments for Sage Intacct

## Sage Intacct + Fortis Integration

Fortis combines industry-leading expertise with the latest payment technology to elevate your Sage Intacct solution and provide more value to your customers. As a Sage Recommended Solution and a Sage Tech Partner Plus, Fortis simplifies the payment process for you and your customers.

## The Fortis Advantage

- Award-winning API technology
- World-class onboarding
- Decades of ERP industry expertise

## What makes Fortis different



Level 2 & 3 Data Enrichment



Free One Hour Installation, Training and Support



Free, Simplified PCI Compliance in Minutes



Decades of ERP Deployment Experience



Next-Day Funding



Card Present Transactions



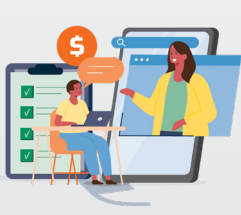
Multi-Company Support



Effortless Maintenance with Cloud-Based Updates



# Integrating Fortis with Sage Intacct is easy



## Step 1 Meet your Guide

We match you with one of our certified Fortis Guides with a deep expertise for both Sage and the payments industry. Our knowledgeable professionals are uniquely positioned to consult you to define your short and long term goals.



## Step 2 Develop a Roadmap

Your Fortis Guide works alongside you to quickly and seamlessly integrate into your Sage Intacct solution without any interruption to your daily operations.



## Step 3 Learn from Custom Reports

Our enriched data provides you access to critical information like near-real-time insights, dynamic reporting tools, and more that will help guide your business towards growth and optimization.



## You're Integrated! 24/7 Support

You can always rely on your Fortis Guide and our expert Customer Support Team to help assist you 24 hours a day, seven days a week.

## Benefits of Fortis with Sage Intacct



### Click to pay invoices

Email invoices using a secure link, allowing your customers to pay with a simple click of a button.



### Multi-pay functionality

Show all invoices and allow customers to pay multiple invoices at one time.



### Invoice chasing

Set up notifications to alert customers of unpaid invoices, allowing you to collect payment at any time.



### Multiple invoicing options

Allow customers to generate payment invoices from both Accounts Receivable and Order Entry.



### Online customer portal

Give customers access to a secure portal to view and pay open invoices.



### Multi company/entity support

Support multiple company accounts as well as Multi-MIDs in one company.



### Flexible payment options

Accept credit/debit, ACH and cloud EMV, allowing customers to pay the way they want.



### Recurring billing (coming soon)

Set up ongoing, installment, or future payments at any frequency.



### Stored payment methods

Safely store your customer's payment methods and information to use on future invoices.



### Level 2 and Level 3 processing

Automated invoice line-item detail that provides cost savings for Commercial and government purchasing card savings.